



ARIE CAPITAL Technology EIS Fund* A World of Difference

The Opportunity

The ARIE Technology EIS Fund is an Evergreen EIS fund that will provide private investors access with a selection of innovative UK growth companies that solve real world problems and have:

- Developed scalable technology for B2B purposes
- An identifiable barrier to market entry
- Revenues or other evidence of market acceptance and/or traction
- Management that can develop the business and take it forward whilst also creating a positive social impact

Why Us

We have an extensive global network that we use to the benefit of the companies we invest in, whether identifying global opportunities or having the contacts for profitable exits.

The ARIE Group has a proven track record with two full exits and two partial exits so far, including one to Google and two portfolio companies undergoing IPOs next year.

This new-style EIS suits investors who like the infrastructure of a fund for their investments, whilst also appealing to those who want the facility to choose which of the new investee companies they want to invest in. This gives flexibility to investors who have specialist knowledge or affiliation with companies or industries.

The ARIE Group

The ARIE Group is a financial services group with a cross-border focus primarily on venture capital investments and providing advisory and fund management services.

Our focus on investing in transformative technologies that have global applications comes at the perfect time as the demand for new technologies has accelerated through the pandemic.

Founded in 2016, we now have £500 million assets under management, with offices in 6 countries around the world and a team of 41 staff.

Most excitingly, this has led to us now receiving new investment opportunities from around the world on the back of our growing reputation as a global investor in technology.

The ARIE Group's business units are:

- ARIE Ventures – Venture Capital Investment, our core activity, with a unique structure between the UK, Israel, and China
- ARIE Finance – Digital Banking, unique focus on cross-border business clients with an offer including international payments, corporate banking and investment banking

ARIE Tech EIS forms part of the Group's UK Ventures operations with a focus on the UK technology start-up ecosystem

November 2021



Fin Tech



Sustainable Technology



Connectivity



Deep Tech



Ed Tech



Ecommerce



Media Tech



Medical Tech

Local Action with Global Vision



Key Highlights

Structure	An unapproved Evergreen EIS discretionary portfolio investing into EIS-qualifying companies
Minimum Fund Size	£350,000 (subject to the discretion of the Investment Manager)
Minimum Investment	£10,000 initial investment (subject to the Investment Manager’s discretion to accept a lesser amount), with £1,000 increments
Targeted Returns	The targeted return after 5 years is £3 for each £1 share (i.e., 3 times return)
Duration	The expected life of the Fund is 3 to 5 years. At the discretion of the Investment Manager, certain investments may continue beyond that
Maximum Fund Size	£10,000,000 (subject to the discretion of the Investment Manager)
Investor Fees	There will be an initial fee of 2% and a Performance Fee of 20% of returns above £1.25 for every £1 invested. There will be an Annual Management Fee of 1.5%
Investment Objective	The Fund will invest in a minimum of 5-10 EIS-qualifying companies which meet the investment objectives
Investment Period	The Fund aims for investments to be made in tax year 2021/22 but deployment may take 9 months and investment in companies will be held for a minimum of 3 years to maximise EIS tax benefits from EIS tax reliefs
Closing Date	Closing Date is 30th March 2022

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A World of Difference

EIS Tax Reliefs

-  **Income Tax Relief**
30%
A £100,000 investment could provide a £30,000 saving on that year's tax bill
-  **Generous Contribution Allowance**
Invest up to £1m per tax year
-  **Tax Free Growth**
On the investments in the fund
-  **Capital Gains Tax (CGT)**
Deferral of chargeable gains within three years before and one year after the EIS investment
-  **Inheritance Tax Relief**
Provided the investments are held for 2 years and are held at the time of death
-  **Loss Relief**
If your investment does not go to plan you can choose to offset any loss, less the income tax relief received against your income tax bill. So, a higher-rate taxpayer could effectively reduce a total loss of £1 to 38.5p

ARIE Tech’s funds are managed by Prosper Capital LLP.

Prosper Capital LLP is registered in England & Wales OC318663. Prosper Capital LLP is authorised and regulated in the UK by the FCA. Their registered office address is: 5 The Bothy, Albury Park, Albury, Surrey, United Kingdom, GU5 9BH.

Investments made in investee companies via funds managed by Prosper Capital LLP are not covered by the Financial Services Compensation Scheme (FSCS). For more details, please contact us or refer to their website: www.fscs.org.uk. Investing in start-ups and early-stage businesses involves risks, including illiquidity, lack of dividends, loss of investment, and dilution. It should be done only as part of a diversified portfolio. Any investments are targeted exclusively at investors who understand the risks of investing in early-stage businesses and can make their own investment decisions. Any pitches for investment are not offers to the public.

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Local Action with Global Vision